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新特能源

XINTE ENERGY CO., LTD.

新特能源股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 1799)

NOTICE OF THE FIRST EXTRAORDINARY GENERAL MEETING OF 2022

NOTICE IS HEREBY GIVEN that the first extraordinary general meeting of 2022 (the “**EGM**”) of Xinte Energy Co., Ltd. (the “**Company**”) will be held at the Conference Room, International Conference Center at No. 189, South Beijing Road, Changji, Xinjiang, the People's Republic of China (the “**PRC**”) on Thursday, 5 May 2022 at 11:00 a.m. to consider and, if thought fit, approve the following resolutions.

Special Resolutions

- 1 To consider and individually approve the plan for the initial public offering and listing of RMB ordinary shares (A shares) of the Company (“**Proposed A Share Offering**” or “**A Share Offering and Listing**”):
 - 1.1 Type of Shares
 - 1.2 Nominal value of per Shares
 - 1.3 Place of listing
 - 1.4 Offering size
 - 1.5 Target subscribers
 - 1.6 Method of issuance
 - 1.7 Method of pricing
 - 1.8 Method of underwriting
 - 1.9 Distribution of the accumulated profit prior to the A Share Offering and Listing
 - 1.10 Validity period of the resolution

- 2 To consider and approve the resolution regarding the amendments to the articles of association of the Company (applicable after the A Share Offering and Listing);
- 3 To consider and approve the resolution regarding the adoption of 2022 employee share ownership scheme of the Company.

Ordinary Resolutions

- 4 To consider and approve the resolution regarding granting authorizations to the board of directors of the Company to deal with matters in relation to the Proposed A Share Offering with full authority;
- 5 To consider and approve the resolution regarding the use of proceeds from the A Share Offering and Listing and feasibility analysis;
- 6 To consider and approve the resolution regarding the amendments to the corporate governance rules (applicable after the A Share Offering and Listing);
- 7 To consider and approve the resolution regarding the measures and undertakings for dilution of immediate returns as a result of the A Share Offering and Listing;
- 8 To consider and approve the resolution regarding the price stabilization plan of shares within three years following the A Share Offering and Listing;
- 9 To consider and approve the resolution regarding the plan for the shareholders' return within three years following the A Share Offering and Listing;
- 10 To consider and approve the resolution regarding the related undertakings and the corresponding restrictive measures in connection with the A Share Offering and Listing.

By Order of the Board
Xinte Energy Co., Ltd.
Zhang Jianxin
Chairman

Xinjiang, the PRC
19 April 2022

Notes:

1. **Important:** A circular setting out details of the abovementioned resolutions and the form of proxy of the EGM were dispatched and published by the Company on 19 April 2022.

2. In order to determine the shareholders of the Company (the “**Shareholder(s)**”) who are eligible to attend and vote at the EGM, the register of members of the Company will be closed from Wednesday, 4 May 2022 to Thursday, 5 May 2022, both days inclusive, during which period no transfer of Shares will be effected. Shareholders whose names appear on the register of members of the Company on Wednesday, 4 May 2022 shall be entitled to attend and vote at the EGM. In order for the Shareholders to qualify to attend and vote at the EGM, all transfer documents accompanied by the relevant share certificates must be lodged with the Company’s Board secretary office (in case of holders of domestic shares), at No. 399, South Changchun Road, New Downtown, Urumqi, Xinjiang, the PRC, or the Company’s H share registrar (in case of holders of H shares), Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, no later than 4:30 p.m. on Tuesday, 3 May 2022 for registration.
3. Shareholders may, by completing the form of proxy of the Company, appoint one or more proxies (whether he/she is a Shareholder) to attend and vote at the EGM (or any adjournment thereof) on his/her behalf. The proxy needs not be a Shareholder.
4. Shareholders must use the form of proxy of the Company for appointing a proxy and the appointment must be in writing. The form of proxy must be signed by the relevant Shareholder or by a person duly authorized by the relevant Shareholder in writing (“**power of attorney**”). If the form of proxy is signed by the person authorized by the relevant Shareholder as aforesaid, the relevant power of attorney and other relevant documents of authorization (if any) must be notarized. If a tcorporate Shareholder appoints a person other than its legal representative to attend the EGM (or any adjournment thereof) on its behalf, the relevant form of proxy must be affixed with the company seal of the corporate Shareholder or signed by its director or any other person duly authorized by that corporate Shareholder as required by the Articles of Association.
5. To be valid, the form of proxy and the relevant notarized power of attorney (if any) and other relevant authority (if any) as mentioned in note 4 above must be delivered to the Company’s Board secretary office at No. 399, South Changchun Road, New Downtown, Urumqi, Xinjiang, the PRC (for holders of domestic shares), or the Company’s H share registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong (for holders of H shares) no later than 24 hours before the time appointed for the EGM (i.e. no later than 11:00 a.m. on Wednesday, 4 May 2022) (or any adjournment thereof).
6. A Shareholder or his/her proxy should produce proof of identity when attending the EGM (or any adjournment thereof). If a corporate Shareholder’s legal representative or any other person duly authorized by such corporate Shareholder attends the EGM (or any adjournment thereof), such legal representative or other person shall produce his/her proof of identity, and proof of designation as legal representative or the valid authorization document (as the case may be).
7. The EGM (or any adjournment thereof) is expected to take less than half a day. Shareholders or their proxies who attend the EGM (or any adjournment thereof) shall be responsible for their own travel and accommodation expenses.
8. The contact information of the Board secretary office of the Company is as follows:

Address: No. 399, South Changchun Road, New Downtown, Urumqi, Xinjiang, the PRC

Contact person: Ms. Zhang Juan

Tel: +86-991-3665888

As at the date of this notice, the board of directors of the Company consists of Mr. Zhang Jianxin, Mr. Yin Bo and Mr. Xia Jinjing as executive Directors; Mr. Zhang Xin, Mr. Huang Hanjie and Ms. Guo Junxiang as non-executive directors; Mr. Cui Xiang, Mr. Chen Weiping and Mr. Tam, Kwok Ming Benny as independent non-executive directors.