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新特能源

XINTE ENERGY CO., LTD.

新特能源股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 1799)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING; H SHARES SHAREHOLDERS CLASS MEETING AND DOMESTIC SHARES SHAREHOLDERS CLASS MEETING HELD ON 28 JUNE 2021

References are made to the circular of Xinte Energy Co., Ltd. dated 11 June 2021 (the “**Circular**”) and the notices of the extraordinary general meeting, the H shares shareholders class meeting and the domestic shares shareholders class meeting dated 8 June 2021. Capitalised terms used in this announcement shall have the same meanings as defined in the Circular unless the context otherwise requires.

THE EGM AND THE CLASS MEETINGS

The EGM and the Class Meetings were held at the Conference Room, International Conference Center at No. 189, South Beijing Road, Changji, Xinjiang, the PRC on 28 June 2021. The holding of the EGM and the Class Meetings were in compliance with the requirements of the Company Law of the PRC and the Articles. The EGM and the Class Meetings were chaired by Mr. Zhang Jianxin, the chairman of the Company.

As at the date of the EGM and the Class Meetings, the total number of issued Shares is 1,200,000,000 Shares, of which 886,524,370 are Domestic Shares and 313,475,630 are H Shares, all of which entitle the holders to attend the EGM and the Class Meetings and vote for or against or abstain from voting on resolutions 1 to 2 at the EGM, and the resolutions at the Class Meetings. Shareholders holding an aggregate of 933,743,888 Shares, 48,271,518 H Shares and 886,524,370 Domestic Shares with voting rights, representing approximately 77.81%, 15.40% and 100% of the total number of the Shares, H Shares and Domestic Shares, respectively in issue with voting rights, attended the EGM and the Class Meetings either in person or by proxy.

As at the date of the EGM and the Class Meetings, TBEA and its associates held 785,144,487 Shares, of which 783,921,287 are Domestic Shares and 1,223,200 are H Shares, representing approximately 65.43% of the total issued capital of the Company. As disclosed in the Circular, TBEA and its associates have material interest in the TBEA Subscription and were required to abstain and have abstained from voting on resolution 3 in relation to the TBEA Subscription considered at the EGM. Accordingly, the total number of issued Shares entitling the Independent Shareholders to attend and vote for, against or abstain from voting on resolution 3 at the EGM was 414,855,513 Shares.

Save as disclosed above, no Shareholder was required under the Listing Rules to abstain from voting on any of the resolutions proposed at the Meetings (the “**Resolutions**”). There were no Shareholders whose Shares entitle such Shareholders to attend the EGM and the Class Meetings, but are required to abstain from voting in favour of any of the Resolutions in accordance with Rule 13.40 of the Listing Rules. No Shareholder has stated the intention in the Circular to vote against or to abstain from voting on any of the Resolutions. All of the Resolutions were voted by way of poll. Computershare Hong Kong Investor Services Limited, the H share registrar of the Company, acted as the scrutineer for vote-taking at the EGM and the Class Meetings. Two representatives from the Shareholders and one Supervisor also participated in the vote-taking, vote-tabulation and acted as the scrutineer for vote-taking.

A. POLL RESULTS OF THE EGM

Please refer to the Circular for full text of the Resolutions. The poll results in respect of each of the Resolutions passed at the EGM are as follows:

SPECIAL RESOLUTIONS		Number of votes (%)		
		For	Against	Abstain
1.	To consider and individually approve the following items in respect of the proposal regarding the non-public issuance of domestic shares by way of special mandate (the “ Issuance of Domestic Shares ”):	/		
1.1	Type and par value of shares to be issued	926,119,888 (99.18%)	7,624,000 (0.82%)	0 (0%)
1.2	Number of shares to be issued	926,119,888 (99.18%)	7,624,000 (0.82%)	0 (0%)
1.3	Subscribers	926,119,888 (99.18%)	7,624,000 (0.82%)	0 (0%)

SPECIAL RESOLUTIONS		Number of votes (%)		
		For	Against	Abstain
1.4	Pricing principle	926,119,888 (99.18%)	7,624,000 (0.82%)	0 (0%)
1.5	Method of issuance	926,119,888 (99.18%)	7,624,000 (0.82%)	0 (0%)
1.6	Distribution of retained profit	926,119,888 (99.18%)	7,624,000 (0.82%)	0 (0%)
1.7	Lock-up period	926,119,888 (99.18%)	7,624,000 (0.82%)	0 (0%)
1.8	Validity period	926,119,888 (99.18%)	7,624,000 (0.82%)	0 (0%)
1.9	Use of proceeds	926,119,888 (99.18%)	7,624,000 (0.82%)	0 (0%)
1.10	Authorization to the board of directors of the Company (the “ Board ”) to complete matters related to the Issuance of Domestic Shares.	926,119,888 (99.18%)	7,624,000 (0.82%)	0 (0%)
2.	To consider and approve the authorisation of the amendments to the articles of association of the Company as the Board thinks fit to reflect the latest capital structure of the Company as a result of the completion of the Issuance of the Domestic Shares.	926,119,888 (99.18%)	7,624,000 (0.82%)	0 (0%)
ORDINARY RESOLUTION		Number of votes (%)		
		For	Against	Abstain
3.	To consider and approve TBEA Co., Ltd., its associates and/or its respective designated entities to participate in the subscription of the domestic shares to be issued under the Issuance of Domestic Shares.	142,198,601 (94.91%)	7,624,000 (5.09%)	0 (0%)

As more than two-thirds of the votes from the Shareholders with voting rights (including their proxies) attending the EGM were cast in favour of the abovementioned Resolutions 1 and 2, these Resolutions were duly passed as special resolutions. As more than half of the votes from the Shareholders with voting rights (including their proxies) attending the EGM were cast in favour of the abovementioned Resolution 3, the Resolution was duly passed as an ordinary resolution.

Save as the above Resolutions, the Company did not receive any proposal put forward by any Shareholders holding 3% or more of the Shares carrying voting rights of the Company.

B. POLL RESULTS OF THE H SHARES SHAREHOLDERS CLASS MEETING

Please refer to the Circular for full text of the Resolutions. The poll results in respect of the Resolutions passed at the H Shares Shareholders Class Meeting are as follows:

SPECIAL RESOLUTIONS		Number of votes (%)		
		For	Against	Abstain
1.	To consider and individually approve the following items in respect of the proposal regarding the non-public issuance of domestic shares by way of special mandate (the “ Issuance of Domestic Shares ”):	/		
1.1	Type and par value of shares to be issued	40,967,518 (84.87%)	7,304,000 (15.13%)	0 (0%)
1.2	Number of shares to be issued	40,967,518 (84.87%)	7,304,000 (15.13%)	0 (0%)
1.3	Subscribers	40,967,518 (84.87%)	7,304,000 (15.13%)	0 (0%)
1.4	Pricing principle	40,967,518 (84.87%)	7,304,000 (15.13%)	0 (0%)
1.5	Method of issuance	40,967,518 (84.87%)	7,304,000 (15.13%)	0 (0%)
1.6	Distribution of retained profit	40,967,518 (84.87%)	7,304,000 (15.13%)	0 (0%)
1.7	Lock-up period	40,967,518 (84.87%)	7,304,000 (15.13%)	0 (0%)
1.8	Validity period	40,967,518 (84.87%)	7,304,000 (15.13%)	0 (0%)
1.9	Use of proceeds	40,967,518 (84.87%)	7,304,000 (15.13%)	0 (0%)
1.10	Authorization to the board of directors of the Company to complete matters related to the Issuance of Domestic Shares.	40,967,518 (84.87%)	7,304,000 (15.13%)	0 (0%)

As more than two-thirds of the votes from the H Shares Shareholders with voting rights (including their proxies) attending the H Shares Shareholders Class Meeting were cast in favour of the abovementioned Resolutions, the Resolutions were duly passed as special resolutions.

C. POLL RESULTS OF THE DOMESTIC SHARES SHAREHOLDERS CLASS MEETING

Please refer to the Circular for full text of the Resolutions. The poll results in respect of each of the Resolutions passed at the Domestic Shares Shareholders Class Meeting are as follows:

SPECIAL RESOLUTIONS		Number of votes (%)		
		For	Against	Abstain
1.	To consider and individually approve the following items in respect of the proposal regarding the non-public issuance of domestic shares by way of special mandate (the “ Issuance of Domestic Shares ”):	/		
1.1	Type and par value of shares to be issued	886,524,370 (100%)	0 (0%)	0 (0%)
1.2	Number of shares to be issued	886,524,370 (100%)	0 (0%)	0 (0%)
1.3	Subscribers	886,524,370 (100%)	0 (0%)	0 (0%)
1.4	Pricing principle	886,524,370 (100%)	0 (0%)	0 (0%)
1.5	Method of issuance	886,524,370 (100%)	0 (0%)	0 (0%)
1.6	Distribution of retained profit	886,524,370 (100%)	0 (0%)	0 (0%)
1.7	Lock-up period	886,524,370 (100%)	0 (0%)	0 (0%)
1.8	Validity period	886,524,370 (100%)	0 (0%)	0 (0%)

SPECIAL RESOLUTIONS		Number of votes (%)		
		For	Against	Abstain
1.9	Use of proceeds	886,524,370 (100%)	0 (0%)	0 (0%)
1.10	Authorization to the board of directors of the Company to complete matters related to the Issuance of Domestic Shares.	886,524,370 (100%)	0 (0%)	0 (0%)

As more than two-thirds of the votes from the Domestic Shares Shareholders with voting rights (including their proxies) attending the Domestic Shares Shareholders Class Meeting were cast in favour of the abovementioned Resolutions, the Resolutions were duly passed as special resolutions.

By order of the Board
Xinte Energy Co., Ltd.
Zhang Jianxin
Chairman

Xinjiang, the PRC
28 June 2021

As at the date of this announcement, the Board of the Company consists of Mr. Zhang Jianxin, Mr. Yin Bo and Mr. Xia Jinjing as executive Directors; Mr. Zhang Xin, Mr. Huang Hanjie and Ms. Guo Junxiang as non-executive Directors; Mr. Cui Xiang, Mr. Chen Weiping and Mr. Tam, Kwok Ming Benny as independent non-executive Directors.