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新特能源

XINTE ENERGY CO., LTD.

新特能源股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1799)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 28 JUNE 2019; APPOINTMENT OF DIRECTOR AND MEMBER OF AUDIT COMMITTEE; AND DISTRIBUTION OF FINAL DIVIDEND

References are made to the notice (the “**Notice**”) of the annual general meeting of 2018 (“**AGM**”) dated 14 May 2019 of Xinte Energy Co., Ltd. (the “**Company**”) and the circular (the “**Circular**”) of the Company dated 5 June 2019. Capitalised terms used in this announcement shall have the same meanings as defined in the Circular unless the context otherwise requires.

AGM

The Company has held the AGM at 11:00 a.m. on Friday, 28 June 2019 at the Conference Room, 21st Floor, TBEA Co., Ltd. at No. 189, South Beijing Road, Changji, Xinjiang, the PRC. The holding of the AGM was in compliance with the requirements of the Company Law of the PRC and the Articles. The AGM was chaired by Mr. Zhang Jianxin, the chairman of the Company.

As at the date of the AGM, the total number of issued Shares of the Company is 1,200,000,000 Shares, in which 886,524,370 are Domestic Shares and 313,475,630 are H Shares, all of which entitle the holders to attend the AGM and vote for or against or abstain from voting on the resolutions proposed at the AGM (the “**Resolutions**”). Shareholders holding an aggregate of 924,573,336 Shares with voting rights, representing approximately 77.05% of the total number of the Shares in issue with voting rights, attended the AGM either in person or by proxy.

As at the date of the AGM, TBEA holds 783,921,287 Domestic Shares and 1,223,200 H Shares held through TBEA (Hong Kong) Co., Ltd., representing approximately 65.43% of the total issued capital of the Company. TBEA has material interests in the ordinary resolutions numbered 8 and 9, and thus should abstain from voting on the ordinary resolutions numbered 8 and 9 at the AGM in accordance with the Rule 14A.36 of the Listing Rules. Save as TBEA, no Shareholder was required to abstain from voting on any of the Resolutions under the Listing Rules. There was no Share entitling the holder to attend the AGM and abstain from voting in favour of any of the Resolutions under Rule 13.40 of the Listing Rules. No Shareholder has stated the intention in the Circular to vote against or to abstain from voting on any of the Resolutions. All the Resolutions were voted by way of poll. Computershare Hong Kong Investor Services Limited, the H share registrar of the Company, acted as the scrutineer for vote-taking at the AGM. Two representatives from the Shareholders and one Supervisor also participated in the vote-taking, vote-tabulation and the scrutineer for vote-taking.

The poll results in respect of each of the Resolutions are as follows:

ORDINARY RESOLUTIONS		Number of Votes (%)		
		For	Against	Abstain
1.	To consider and approve the final financial accounts of the Company for the year ended 31 December 2018.	924,573,336 (100%)	0 (0%)	0 (0%)
2.	To consider and approve the report of the board of directors of the Company for the year 2018.	924,573,336 (100%)	0 (0%)	0 (0%)
3.	To consider and approve the report of the board of supervisors of the Company for the year 2018.	924,573,336 (100%)	0 (0%)	0 (0%)
4.	To consider and approve the profit distribution plan and the distribution of the final dividend of the Company for the year ended 31 December 2018.	915,764,136 (99.05%)	8,809,200 (0.95%)	0 (0%)
5.	To consider and approve the Company's annual report for the year 2018.	924,573,336 (100%)	0 (0%)	0 (0%)
6.	To consider and approve the re-appointment of PricewaterhouseCoopers as the Company's international auditor for the year 2019 for a term until the conclusion of the next annual general meeting of the Company, and to authorize the board of directors of the Company to determine its remuneration.	924,573,336 (100%)	0 (0%)	0 (0%)
7.	To consider and approve the remuneration plan for directors and supervisors of the Company for the year 2019.	924,573,336 (100%)	0 (0%)	0 (0%)

ORDINARY RESOLUTIONS		Number of Votes (%)		
		For	Against	Abstain
8.	To consider, confirm, rectify and approve the continuing connected transactions during the year ended 31 December 2018 under the TBEA Products Procurement Framework Agreement entered into by the Company and TBEA Co., Ltd. on 15 December 2017, among which, the total relevant transaction amounted to RMB511,754,736.	140,652,049 (100%)	0 (0%)	0 (0%)
9.	To consider and approve the financial services framework agreement of the Company entered into by the Company and TBEA Group Finance Co., Ltd. on 30 April 2019 and proposed annual caps thereunder.	140,652,049 (100%)	0 (0%)	0 (0%)
10.	To consider and approve the appointment of Mr. Wang Shi as a non-executive director of the Company.	924,573,336 (100%)	0 (0%)	0 (0%)

SPECIAL RESOLUTIONS		Number of Votes (%)		
		For	Against	Abstain
11.	To consider and approve the proposed amendment to the articles of association of the Company.	924,573,336 (100%)	0 (0%)	0 (0%)
12.	To consider and approve the granting of a general mandate to the board of directors of the Company to issue, allot and deal with additional domestic shares and/or H shares not exceeding 20% of each of the total number of the domestic shares and H shares of the Company respectively in issue, and to authorize the board of directors of the Company to make amendments to the articles of association of the Company as it thinks fit so as to reflect the new share capital structure upon the allotment or issue of additional shares pursuant to such mandate.	924,573,336 (100%)	0 (0%)	0 (0%)

As more than half of the votes from the Shareholders with voting rights (including their proxies) attending the AGM were cast in favour of the Resolutions numbered 1 to 10, these Resolutions were duly passed as ordinary resolutions.

As more than two-thirds of the votes from the Shareholders with voting rights (including their proxies) attending the AGM were cast in favour of the Resolutions numbered 11 and 12, these Resolutions were duly passed as special resolutions.

Save as the above resolutions, the Company has not received any proposal put forward by any Shareholders holding 3% or more of the Shares carrying voting rights of the Company.

APPOINTMENT OF DIRECTOR AND MEMBER OF AUDIT COMMITTEE

As approved by the Shareholders at the AGM, the appointment of Mr. Wang Shi as a non-executive Director shall be effective from 28 June 2019 until the expiration of the term of the current session of the Board. Meanwhile, Mr. Wang Shi also serves as a member of the Audit Committee of the Board, the service term of which is the same as his term as a non-executive Director.

The information required to be disclosed pursuant to Rule 13.51(2) of the Listing Rules about Mr. Wang Shi is as follows:

Mr. Wang Shi, aged 37, has served in the research and consultancy branch company of Northeast Securities Co. Ltd.* (東北證券股份有限公司), a company listed on the Shenzhen Stock Exchange (stock code: 000686), as an analyst of the coal industry, the team leader of the energy team and the deputy general manager of the industry department successively from July 2007 to November 2014.

He was a director of the investment banking department in CMIG Capital Company Limited* (中民投資本管理有限公司) from December 2014 to July 2016. He has been serving as the managing director of the investment department in CMIG Aviation Capital Company Limited* (中民航旅投資有限公司) since July 2016, and has been serving as an executive director and general manager in CMIG International General Aviation Company Limited* (中民國際通航有限公司) since October 2018.

Mr. Wang Shi graduated from Jilin University with a bachelor's degree in business administration in June 2005, and received a Master of Science degree in banking and finance from Loughborough University, United Kingdom in October 2006.

Save as disclosed above, Mr. Wang Shi (i) does not have any other relationship with any directors, supervisors, senior management, substantial shareholders (as defined under the Listing Rules) or controlling shareholders of the Company; (ii) has no interest in the Shares within the meaning of Part XV of the SFO; (iii) is not in possession of any information that is required to be disclosed pursuant to Rule 13.51(2)(h) to Rule 13.51(2)(v) of the Listing Rules, nor is he being involved or has been involved in any activity that shall be disclosed pursuant to Rule 13.51(2)(h) to Rule 13.51(2)(v) of the Listing Rules; and (iv) there is no other matter that shall be brought to the attention of the Shareholders or the Hong Kong Stock Exchange.

Mr. Wang Shi will enter into service contract with the Company for a term effective from 28 June 2019 and until the expiration of the term of the current session of the Board. Mr. Wang Shi is eligible for re-election upon the expiration of his term of office according to the Articles.

The remuneration of Mr. Wang Shi is determined according to the remuneration plan for Directors and Supervisors for the year 2019 approved at the AGM.

DISTRIBUTION OF FINAL DIVIDEND

The Board announces the following information relating to the payment of 2018 Final Dividend:

The Company will distribute the final dividend (“**Final Dividend**”) of RMB0.15 per Share (tax inclusive) in cash for the year ended 31 December 2018. The Final Dividend is to be paid by the Company no later than Wednesday, 28 August 2019 to Shareholders whose name appear on the register of member of the Company on Wednesday, 10 July 2019. Such Final Dividend is dominated in RMB and will be paid to holders of Domestic Shares in RMB and to holders of H Shares in Hong Kong dollars. The actual amount of the Final Dividend of H Share attributable to holders of H Shares to be distributed and paid in Hong Kong dollars is calculated according to the average benchmark exchange rate of Renminbi against Hong Kong dollars (being RMB0.878494: HK\$1) as published by the People’s Bank of China for the five business days preceding the date of the AGM, therefore the dividend payable for each H Share should be HK\$0.170747 (tax inclusive).

The Company has appointed Computershare Hong Kong Trustees Limited as the receiving agent in Hong Kong (the “**Receiving Agent**”) which will receive the Final Dividend declared by the Company on behalf of the holders of H Shares. The Final Dividend will be paid by the Receiving Agent and the dividend warrants will be posted by the H share registrar of the Company, Computershare Hong Kong Investor Services Limited, by ordinary mail to holders of H Shares who are entitled to receive the Final Dividend at their own risks on or before 28 August 2019. The Company will withhold for payment of the income tax strictly in accordance with the relevant laws or requirements of the relevant government authorities. For more information about the withholding tax, please refer to the Notice and the Circular.

By order of the Board
Xinte Energy Co., Ltd.
Chairman
Zhang Jianxin

Xinjiang, the PRC
28 June 2019

As at the date of this announcement, the Board consists of Mr. Zhang Jianxin, Mr. Yin Bo, Mr. Xia Jinjing as executive Directors; Mr. Zhang Xin, Ms. Guo Junxiang and Mr. Wang Shi as non-executive Directors; Mr. Qin Haiyan, Mr. Yang Deren and Mr. Wong, Yui Keung Marcellus as independent non-executive Directors.