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Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/03/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Xinte Energy Co., Ltd. (the "Company")
Date Submitted	4 April 2018

I. Movements in Authorised Share Capital

1. Ordinary Shar	es
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(1) Stock code : <u>1799</u> Description : <u>H shares</u>						
	No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>			
Balance at close of preceding month	313,475,630	1.00	313,475,630			
Increase/(decrease)						
Balance at close of the month	313,475,630	1.00	313,475,630			
(2) Stock code : N/A Description : Domestic shares						
(2) Stock code : <u>N/A</u> Descrip	otion : <u>Domestic</u>	shares				
(2) Stock code : <u>N/A</u> Descrip	otion: <u>Domestic</u> No. of ordinary shares	shares Par value (RMB)	Authorised share capital <i>(RMB)</i>			
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value	capital			
	No. of ordinary shares	Par value <i>(RMB)</i>	capital (<i>RMB</i>)			
Balance at close of preceding month	No. of ordinary shares	Par value <i>(RMB)</i>	capital (<i>RMB</i>)			

2. Preference Shares

Stock code :	N/A	Descript	tion :	N/A		
			prefe	o. of erence ares	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	e of precedin	ig month				
Increase/(decre	ease)	-				
Balance at clos	e of the mont	h				

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	1		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*RMB*):

1,045,005,162

II. Movements in Issued Share Capital

	No. of ordinary shares (2) Domestic No of preference No. of (1) H shares shares shares classes of					
Balance at close of preceding month	313,475,630	731,529,532	N/A	N/A		
Increase/ (decrease) during the month			N/A	N/A		
Balance at close of the month	313,475,630	731,529,532	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opf	tion Schemes	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	
including EGM	Ν	lovement durir	ng the month		thereto	thereto as at close of
approval date					-	the month
(dd/mm/yyyy) and						
class of shares		—		1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
(Note 1)		· · · · · · · · · · · · · · · · · · ·				
2. N/A						
(/ /)						
shares						
(Note 1)						
(1000 1)						
3. N/A						
0. 10/11						
shares		·				
(Note 1)		T - 4-			XT / A	
		Iota	IA. (Ordinar			
			(Preferenc	,		
			(Ot	her class)	N/A	
Total funds raised d		nth from exerc				
of options (State cu	ırrency)		N/A			

Warrants to Issue Shares of the	e Issuer which	n are to be Listed	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			-			
(if applicable)		``				
(dd/mm/yyyy) 2. N/A	(/ /)				
<u> </u>						
Stock code (if listed) Class of shares			<u>.</u>			
issuable (Note 1)			_			
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	ι	,	-			
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)			_			
Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
<u>4. N/A</u>						
				. <u></u> .		
Stock code (if listed)						
Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date						
(if applicable)	, , ,	、				
(dd/mm/yyyy)	(/ /)	•			
		Total B	. (Ordina	ary shares) N/A	L	
			(Preferen	ce shares) N/A	L	_
			(O	ther class) N/A	L	-

Convertibles (i.e. Convertible	into Shares o	of the	e Issuer which	n are to be List	ed)		
Class and description	Currency amount outstandir		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_						
	_						
	_						
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
(if applicable)							
(dd/mm/yyyy))	(/ /)					
2. N/A		_/					
	-						
	-						
	_						
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyý)	(/ /)					
3. N/A	_						
	_						
	_						
Stock code (if listed)							
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
4. N/A	•						
	_						
	_						
	-						
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)		`					
(dd/mm/yyyy)	(/ /)					
			lo		ry shares) <u>N/A</u>		-
				•	ce shares) $\frac{N/A}{N/A}$		-
				(Ot	her class) <u>N/A</u>	4	-

Any ot Option	her Agreements or Arrangements to Issue Shares of the Issu (other than under Share Option Schemes)	er which are to be List	ed, including
Full p	articulars including EGM approval date (dd/mm/yyyy), licable, and class of shares issuable:	No. ot new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N</u>	J/A		
_		4	
		j	
	shares (Note 1)		<u> </u>
2. N	J/A		
		j	
-	shares (Note 1)	1	
3. N	τ/ Δ		
3. <u>N</u>	J/A		
	(/ /) shares (Note 1)]	
			<u> </u>
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	-
	(Other class)	N/A	<u>.</u>

Other Movements	in Issued S	Share Capital
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	ner Movements i	n Issued Sha	are Capital						No. of new	No. of new
	Type of Issue								shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares	2					
				issuable (Note 1)	. —					
1.	Rights issue	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	NT/ A	
									<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)	S –					
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	NT / A	NT / A
									<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)	S –					
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)	S _					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State currency	date: (dd/mm/yyyy)	(/		<u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/		<u>N/A</u>	<u>N/A</u>
7.	Redemption of shares			Class of shares redeemed (Note 1) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/)	<u>N/A</u>	<u>N/A</u>
8.	Consideration issue	At price :	State currency ———	date : (dd/mm/yyyy)	(,)	<u>N/A</u>	<u>N/A</u>

Type of Issue	No. of new No. of new shares of shares of issuer issuer which issued may be during the issued month pursuant pursuant thereto as a thereto close of the month
9. Capital reorganisation	Class of shares issuable <i>(Note 1)</i> Issue and allotment (/ /) date : (dd/mm/yyyy)
	EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A N/A</u>
10. Other (Please specify) At price : State currency ————————————————————————————————————	Class of shares issuable (Note 1) – Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A N/A</u>
	lotal E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

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Remarks (if any):

As the Company is incorporated in the People's Republic of China, the concept of "authorised share capital" is
not applicable. The information shown as "authorised share capital" in section I above refers to the "registered
share capital" of the Company.
Submitted by: Zhang Juan
Title: Joint Company Secretary
(Director, Secretary or other duly authorised officer)
Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.