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新特能源

XINTE ENERGY CO., LTD.

新特能源股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1799)

ANNOUNCEMENT UNAUDITED CONSOLIDATED RESULTS FOR THE THREE MONTHS ENDED 31 MARCH 2017

This announcement is made by Xinte Energy Co., Ltd. (the “**Company**”) pursuant to the Rule 13.09 of Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company hereby announces the unaudited consolidated results of the Company together with its subsidiaries (the “**Group**”) for the three months ended 31 March 2017.

For the three months ended 31 March 2017, the Group earmarked revenues of approximately RMB2,411.51 million, cost of sales of approximately RMB1,698.91 million and profit attributable to the owners of the Company of approximately RMB395.26 million. As of 31 March 2017, the total assets of the Group amounted to approximately RMB28,798.70 million.

Shareholders and potential investors of the Company should note that all the information contained herein is unaudited. Accordingly, information contained in this announcement should in no way be regarded as to provide any indication or assurance on the financial performance of the Group for the three months ended 31 March 2017. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Xinte Energy Co., Ltd.
Chairman
Zhang Jianxin

Xinjiang, the PRC
26 April 2017

As of the date of this announcement, the Board of the Company consists of Mr. Zhang Jianxin, Mr. Ma Xuping and Mr. Yin Bo as executive directors; Mr. Zhang Xin and Ms. Guo Junxiang as non-executive directors; Mr. Qin Haiyan, Mr. Yang Deren and Mr. Wong, Yui Keung Marcellus as independent non-executive directors.