

Balance at close of the month

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cleari	ng Limited				
	Xinte Energy Co., Ltd. (the "Company") 2nd February 2016				
I. Movements in Authorised Share Cap	oital				
1. Ordinary Shares					
(1) Stock code : <u>1799</u> Descr	iption : <u>H shares</u>				
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)		
Balance at close of preceding month	292,698,830	1.00	292,698,830		
Increase/(decrease)	20,776,800		20,776,800		
Balance at close of the month	313,475,630	1.00	313,475,630		
(2) Stock code : <u>N/A</u> Descr	iption : Domestic	shares			
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)		
Balance at close of preceding month	731,529,532	1.00	731,529,532		
Increase/(decrease)					

731,529,532 ___ 1.00

31/01/2016

Stock code:	N/A	Descri	ption: N/A		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decrea	se)				
Balance at close	of the month				
3. Other Classes	of Shares				
3. Other Classes Stock code:	of Shares N/A	Descri	ption : <u>N/A</u>		
		Descri	ption : N/A No. of other classes of shares	Par value (State currency)	capital
	N/A		No. of other	(State	Authorised share capital (State currency)
Stock code:	N/A of preceding		No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordi	nary shares		
	(1) H shares	(2) Domestic shares	No of preference shares	No. of other classes of shares
Balance at close of preceding month	292,698,830	731,529,532	N/A	N/A
Increase/ (decrease) during the month	20,776,800		N/A	N/A
Balance at close of the month	313,475,630	731,529,532	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	onare option	Benefites of the	155401)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —					_	
class of shares				_		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
(Note 1)						
(Ivoie I)						
2 NI/A						
2. N/A						
-						
(/ /)						
shares						
(<i>Note 1</i>)						
3. N/A						
011011						
(/ /)						
shares						-
(Note 1)						
		To	otal A. (Ordin			
			(Prefere	nce shares)	N/A	
			((Other class)	N/A	
Total funds raised duri	ng the month	from exercise o		,	_	
options (State currency			N/A			
	,					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					-
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	-				
	. 				_
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy) 3. N/A	(/ /)				
5. IV/A	- -				
(/ /)					
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
4. N/A	-				
	- 				
(/ /) Stock code (if listed)					
Class of shares	_				
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	R (Ordi	nary shares) N/A		
	Tota	`	ence shares) N/A		-
			Other class) N/A		-

Convertibles (i.e. Convertible i	nto Shares of the I	Issuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
						
	<u></u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	_					
	<u></u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(/ /)					
						
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
	,			nary shares) <u>N/A</u>		_
				ence shares) N/A		-
			((Other class) N/A	1	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
(/ /) shares (Note 1)	_	
		· -
3. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant be issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable -(*Note 1*) At price : State currency (/ /) Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _ (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

Class of shares issuable Class of shares C		Type of Issue		-			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
State Issue and allotment (/ /)								
Class of shares Same Shares Sha			State	(Note 1)	(/ /			
Class of shares	5.	Scrip dividend	At price : currency —			,		
Cancellation date : (/ /)					(/ /)	N/A	N/A
Cancellation date : (/ /)				Class of shares				
Shares								
Class of shares redeemed (Note 1) N/A N/A	6.				(/ /)		
redeemed (Note 1) Redemption date: (/ /) Redemption date: (/ /) EGM approval date: (/ /) N/A N/A Class of shares issuable (/ /) Note 1) State (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)					(/ /)	N/A	N/A
redeemed (Note 1) Redemption date: (/ /) Redemption date: (/ /) EGM approval date: (/ /) N/A N/A Class of shares issuable (/ /) Note 1) State (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)								
shares (dd/mm/yyyy) EGM approval date: (/ /)								
Class of shares issuable	7.	Redemption of shares			(/ /)		
Class of shares issuable 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					(/ /)		
8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							N/A	N/A
8. Consideration issue At price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue			(/ /)		
				EGM approval date:	(/ /)		
				(dd/111111/yyyy)			N/A	N/A

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant be issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AH shares Class of shares issuable 10. Issue of H shares (*Note 1*) pursuant to the partial exercise of At price : State currency HK\$8.80 Issue and allotment the over-allotment (25/01/2016) date: (dd/mm/yyyy) option (see remark 1) EGM approval date: (dd/mm/yyyy) (/ /)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	20,776,800 H shares N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss.	ued Sh	are Capital").)

Total E.

20,776,800

20,776,800

(Ordinary shares) H shares (Preference shares) $\overline{N/A}$ (Other class) N/A

N/A

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of the Over-	y issued an additional 20,776,800 H shares on 25 January 2016 pursuant to the partial exercise allotment Option. For details, please refer to the announcement of the Company dated 21 and the next day disclosure return of the Company published on 25 January 2016.
As the Company	is incorporated in the People's Republic of China, the concept of "authorised share capital" is
not applicable. T	he information shown as "authorised share capital" in section I above refers to the "registered
share capital" of	he Company.
Submitted by:	Zhang Juan
Title:	Laint Company Sagratory
Tiue.	Joint Company Secretary (Director, Secretary or other duly authorised officer)
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.